

ROGC 2024

Regional Oil and Gas Conference

21-22 November 2024

Hotel Sheraton Istanbul City Center

Agenda

21 November

14:00 – 18:30 Sessions

Networking Dinner

22 November

09:00 – 13:45 Sessions

Networking Lunch

**JOIN INDUSTRY LEADERS TO SHARE INSIGHT
AND DISCUSS ENERGY CHALLENGES**

**Upstream
Downstream
Energy Transition**

PARTICIPATION BY

ADG Anadolu Natural Gas Consultancy Ltd.
Aladdin Middle East Ltd.
APLUS Enerji
Azerbaijan Gas Supply Company
Borusan EnBW Enerji
BH-Gas
BP
Botas
CMS
Correggio Consulting
Christos Georgiades & Associates
DamNus Energy & Investment, Inc.
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MetalEuroEst
Moldovagaz
NIS
Oil and Gas Exploration and Production Plc
Oxford Institute for Energy Studies
PETFORM
Reed Smith
Socar
Transautogaz
White&Case
ZETA Zero Emissions Traders Alliance
BBSPA

TOPICS

Upstream and Supply

Onshore and offshore exploration and production; Investing in new upstream oil and gas projects versus new energies; Tenders for exploration rights; Exploring new opportunities; Upstream players in emerging landscape; Inflation and investment costs. Scenarios for the futures of oil and gas exploration; Replacement of oil and gas resources; New investments to cover demand; Will new investments be enough to cover demand; Black Sea, Mediterranean and Caspian energy supplies. Neptun Deep and Sakarya developments and their switching to the regional markets.

Oil and Gas Markets

Global outlook of oil and gas markets; Supply and demand balance; What are the market trends in SE Europe; Growing LNG business in SE Europe; The impact of the war in Ukraine on prices, supplies and re-designing markets; Hubs and hubs trading. Price environment and volatility and impact on traders and investors; Oil and gas prices capping; Pipe gas versus LNG supplies; Short medium and long term gas supply contracting; Mixing LNG and pipe gas, long term, middle term and spot gas supply; Gas-to-gas competition and competition for capacities bookings; Gas balancing and reference pricing at low liquidity of the regional gas exchanges; PRISMA and RBP capacity platforms for gas flows in CEE, market development and integration; Diversification of supplies and competitive markets development; TSOs and new projects for supply in Europe - East-West and North-South gas supplies options; Investing in LNG re-gasification capacities; Energy Community and new intergovernmental agreements for access to gas capacity in the region; Gas storage for security of supply and trade. Transformation of SE gas markets with new and multiple sources and infrastructure; EU joint gas purchase.

Legal and Regulatory Framework

Legislative incentives and taxation for facilitating or hindering investments in upstream and downstream industry; Taxation trends; Windfall taxation; Competition laws for competitive markets development; EU initiatives for commodity price regulation; TSOs Tariffication; EU regulatory and competition developments; Regulatory framework for establishing hydrogen infrastructure; Regulatory amendments for ensuring stability clause, increasing transparency and enhancing free gas trade. Energy Charter Treaty for protection of foreign investments. Dispute resolution.

Digitalization and Energy Transition

Carbon emissions market. Case studies and technology developments for upstream and downstream oil and gas and new energy; Evolution of the energy mix and future of natural gas in the energy transition; Offshore wind potential of the Black Sea; Ammonia and production of hydrogen from renewables and natural gas; Offshore for energy transition scenarios; P2X and offshore H2; Potential H2 producing regions; CCS; Biomethane; Penetration of renewables and fuel switching;

Risk Management and Price Hedging

Possibilities to handle price uncertainties and protect businesses in floating prices environment. Hedge strategies and practical approaches.

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Organizer: Balkan and Black Sea Petroleum Association

Hotel Sheraton Istanbul City Center, Istanbul, Bodrum Meeting Room

13:00 - 14:00 Registration and coffee

14:00 - 18:30 Sessions

Upstream and Supply

14:00 - 14:30 Kostadin Sirleshtov, Partner, CMS

The Black Sea discoveries as part of the energy strategies of the region

- *Neptun Deep and the Romanian natural gas over-production;*
- *Sakarya Gas facility and the success of Turkey's national program for exploration in the Black Sea;*
- *Han Asparuh block in Bulgaria and need for domestic natural gas production for Bulgaria's energy independence;*
- *The further opportunities for the region.*

14:30 - 15:00 Cagatay Beydogan, Deputy General Manager, Aladdin Middle East Ltd.
Aladdin Middle East Ltd. E&P activities with a perspective on sectoral developments

15:00 - 15:30 Murat Kalay, Secretary General, PETFORM

- *Exploration&production activities in Türkiye*
- *Investment potential in Türkiye*
- *New discoveries and what is next in Türkiye*

Energy Transition and Digitalization

15:30 - 16:00 Kutalmis Ersoy, Secretary for Türkiye, ZETA (Zero Emissions Traders Alliance)

Feasibility of a natural gas and clean energy hub in Türkiye

- *Opportunities for setting up a traditional gas trading hub as a safeguard to security of supply*
- *Creating a hub for sustainable energy products in Türkiye*

16:00 - 16:30 Coffee Break

16:30 - 17:00 Serhat Uludag, Member of the Board of Advisors, FlexyWatt

Legal and Regulatory Session

17:00 - 17:30 Michael Polkinghorne, Partner, White & Case

Is that what I said or what I meant: re-reading that GSA

- *This will look at how parties and tribunals interpret agreements and how there can be surprises when - as seen in recent years - the background changes. And what can we learn going forward?*

17:30 - 18:00 Denitsa Dimitrova, Partner, Kambourov&Partners

18:00 - 18:30 Christian Filippitsch, Partner, Reed Smith

EU competition and regulatory developments relevant for investing or operating in gas markets in the region

19:30 Networking Dinner

Hotel Sheraton Istanbul City Center, Istanbul, Bodrum Meeting Room

08:00 - 09:00 Coffee

09:00 - 13:45 Sessions

Oil and Gas Markets

09:00 - 09:30 Gokhan Yardim, Managing Partner, ADG Anadolu Natural Gas Consultancy Ltd.

Can Türkiye be an alternative Gas Hub for Europe in the energy transition?

- *How does renewable energy fit into Türkiye's energy mix?*
- *Where is natural gas in Türkiye's energy transition?*
- *What are the opportunities for Türkiye to become a Natural Gas Trade Center?*
- *Can these opportunities be utilized?*

09:30 - 10:00 Michael Thomadakis, Chief Strategy and Development Officer, DESFA

10:00 - 10:30 Nusret Comert, Chairman Of The Board at DamNus Energy & Investment, Inc.

10:30 - 11:00 Agis Georgiades, Partner, Christos Georgiades & Associates

Force majeure and hardship clauses

- *Evaluation of risk at times of armed conflict*
- *Changing tendencies during drafting stage*
- *Potential uncertainty in resolving disputes*

11:00 - 11:30 Coffee Break

11:30 - 12:00 Levent Caner, Deputy General Manager, Borusan EnBW Enerji

12:00 - 12:30 Tamás Pletser, EMEA Oil & Gas Analyst, Research Department, Erste Investment

Hungary's efforts to diversify from Russian hydrocarbons

- *Current natural gas demand/supply situation*
- *New import routes and sources*
- *Other major expected changes*

12:30 - 13:00 Julian Bowden, Senior Visiting Research Fellow, Oxford Institute for Energy Studies
SE Europe - changing gas supply position

13:00 - 13:30 Volkan Yiğit, Managing Partner, APLUS Enerji

Future of Natural Gas in Electricity Generation

- *Review of Türkiye's electricity mix*
- *Outlook of electricity market according to the National Energy Plan and implications for natural gas market*
- *Diversification of Türkiye's natural gas imports*

13:30 - 13:45 Valentin Kunev, Manager, BBSPA

Gas Flows in CEE

13:45 Networking Lunch