

# ROGC 2024

## Regional Oil and Gas Conference

21-22 November 2024

Hotel Sheraton Istanbul City Center

### Agenda

21 November

14:00 – 18:00 Sessions

Networking Dinner

22 November

09:00 – 13:00 Sessions

Networking Lunch

**JOIN INDUSTRY LEADERS TO SHARE INSIGHT  
AND DISCUSS ENERGY CHALLENGES**

**Upstream  
Downstream  
Energy Transition**

### TOPICS

#### Upstream and Supply

Onshore and offshore exploration and production; Investing in new upstream oil and gas projects versus new energies; Tenders for exploration rights; Exploring new opportunities; Upstream players in emerging landscape; Inflation and investment costs. Scenarios for the futures of oil and gas exploration; Replacement of oil and gas resources; New investments to cover demand; Will new investments be enough to cover demand; Black Sea, Mediterranean and Caspian energy supplies. Neptun Deep and Sakarya developments and their switching to the regional markets.

#### Oil and Gas Markets

Global outlook of oil and gas markets; Supply and demand balance; What are the market trends in SE Europe; Growing LNG business in SE Europe; The impact of the war in Ukraine on prices, supplies and re-designing markets; Hubs and hubs trading. Price environment and volatility and impact on traders and investors; Oil and gas prices capping; Pipe gas versus LNG supplies; Short medium and long term gas supply contracting; Mixing LNG and pipe gas, long term, middle term and spot gas supply; Gas-to-gas competition and competition for capacities bookings; Gas balancing and reference pricing at low liquidity of the regional gas exchanges; PRISMA and RBP capacity platforms for gas flows in CEE, market development and integration; Diversification of supplies and competitive markets development; TSOs and new projects for supply in Europe - East-West and North-South gas supplies options; Investing in LNG re-gasification capacities; Energy Community and new intergovernmental agreements for access to gas capacity in the region; Gas storage for security of supply and trade. Transformation of SE gas markets with new and multiple sources and infrastructure; EU joint gas purchase.

#### Legal and Regulatory Framework

Legislative incentives and taxation for facilitating or hindering investments in upstream and downstream industry; Taxation trends; Windfall taxation; Competition laws for competitive markets development; EU initiatives for commodity price regulation; TSOs Tariffication; EU regulatory and competition developments; Regulatory framework for establishing hydrogen infrastructure; Regulatory amendments for ensuring stability clause, increasing transparency and enhancing free gas trade. Energy Charter Treaty for protection of foreign investments.

#### Energy Transition and Decarbonisation

Carbon emissions market. Case studies and technology developments for upstream and downstream oil and gas and new energy; Evolution of the energy mix and future of natural gas in the energy transition; Offshore wind potential of the Black Sea; Ammonia and production of hydrogen from renewables and natural gas; Offshore for energy transition scenarios; P2X and offshore H2; Potential H2 producing regions; CCS; Biomethane; Penetration of renewables and fuel switching;

#### Risk Management and Price Hedging

Possibilities to handle price uncertainties and protect businesses in floating prices environment. Hedge strategies and practical approaches.

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### Speakers:

**Kostadin Sirleshtov**, Partner, CMS

*The Black Sea discoveries as part of the energy strategies of the region*

- *Neptun Deep and the Romanian natural gas over-production;*
- *Sakarya Gas facility and the success of Turkey's national program for exploration in the Black Sea;*
- *Han Asparuh block in Bulgaria and need for domestic natural gas production for Bulgaria's energy independence;*
- *The further opportunities for the region.*

**Cagatay Beydogan**, Deputy General Manager, Aladdin Middle East Ltd.

*Aladdin Middle East Ltd. E&P activities with a perspective on sectoral developments*

**Murat Kalay**, Secretary General, PETFORM

**Gokhan Yardim**, Managing Partner, ADG Anadolu Natural Gas Consultancy Ltd.

**Julian Bowden**, Oxford Institute for Energy Studies

**Levent Caner**, Deputy General Manager, Borusan EnBW Enerji

**Volkan Yiğit**, Managing Partner, APLUS Enerji

**Michael Polkinghorne**, Partner, White&Case

**Ana Stanic**, Founder, E&A Law

**Valentin Kunev**, Manager, BBSPA