

Oil and Gas Conference

11-12 April 2024

Hotel Hilton Plaza, Vienna

Blues Meeting Room

Sponsors



Agenda

11 April, Thursday
14:00 - 18:00 Sessions
Networking Dinner

12 April, Friday
09:00 – 13:30 Sessions
Networking Lunch

**JOIN INDUSTRY LEADERS TO SHARE INSIGHT
AND DISCUSS ENERGY CHALLENGES**

Upstream
Downstream
Energy Transition

Confirmed Participation

AGGM Austrian Gas Grid Management
Argus Media
Azerbaijan Gas Supply Company
Central European Gas Hub
CMS
Croatian Hydrocarbon Agency
DGKV
Energo.com
Energy Community Secretariat
Erste Group
Erste Investment
Gas Connect Austria
Gas Infrastructure Europe
Kambourov & Partners
KPMG
Ministry of Energy of Moldova
Moldovagaz
MVM
Oil&Gas E&P plc
Open Grid Europe
Reed Smith
RWE Supply & Trading
Schoenherr
Uniper
BBSPA

Organiser:

Balkan and Black Sea Petroleum Association
www.bbspetroleum.com

Topics

Upstream and Supply

Onshore and offshore exploration and production; Future exploration potential; Investing in new upstream oil and gas projects versus new energies; Tenders for exploration rights; Exploring new opportunities; Upstream players in emerging landscape; Inflation and investment costs.; Scenarios for the futures of oil and gas exploration

Oil and Gas Markets

Global outlook of oil and gas markets; Supply and demand balance; What are the market trends in SE Europe; Growing LNG business in SE Europe; The impact of the war in Ukraine on prices, supplies and re-designing markets; Hubs and hubs trading. Price environment and volatility and impact on traders and investors; Price forecasting; Pipe gas versus LNG supplies; Short medium and long term gas supply contracting; Mixing LNG and pipe gas, long term, middle term and spot gas supply; Gas-to-gas competition and competition for capacities bookings; Gas infrastructure developments; Transformation of SE gas markets with new and multiple sources and infrastructure; Rerouting of gas flows and future sourcing; Projecting gas flows in Europe; The increasing role of regional gas exchanges; PRISMA and RBP capacity platforms for gas flows in CEE, market development and integration; Diversification of supplies and competitive markets development; TSOs and new projects for supply in Europe - East-West and North-South gas supplies options; Investing in LNG re-gasification capacities; Energy Community and new intergovernmental agreements for access to gas capacity in the region; Gas storage for security of supply and trade.

Legal and Regulatory Framework

Legislative incentives and taxation for facilitating or hindering investments in upstream and downstream industry; Market conditions; Taxation trends; Windfall taxation; Competition laws for competitive markets development; EU initiatives for commodity price regulation; TSOs Tariffication; EU regulatory and competition developments; Regulatory framework for establishing hydrogen infrastructure; Regulatory amendments for ensuring stability clause, increasing transparency and enhancing free gas trade; EU energy legislation update

Energy Transition and Decarbonization

The future of energy systems; Energy plans and energy transition perspective; Decarbonisation strategies; Carbon emissions market. Technology developments for upstream and downstream oil and gas and new energy; Evolution of the energy mix and future of natural gas in the energy transition; Offshore wind potential of the Black Sea; Production of hydrogen from renewables and natural gas; Offshore for energy transition scenarios; P2X and offshore H2; Potential H2 producing regions; CCS; Biomethane; Penetration of renewables and fuel switching.

11 April, Day 1
14:00 - 18:00

Hotel Hilton Plaza, Vienna , Blues Meeting Room

13:00 - 14:00 Registration and coffee

Legal and Regulatory Framework,

Conference Session 1. Chairman: **Valentin Kunev**, Manager, BBSPA

14:00 - 14:20 **Kostadin Sirleshtov**, Partner, CMS

Denitsa Dudevska, Senior Associate, CMS

Upstream developments in the Bulgarian Black Sea in the context of the increased interconnectivity

- Update on the existing upstream licenses and current developments;
- Terms and conditions for the upcoming upstream tenders and applications;
- How the increased interconnectivity provides support for the upstream investments;
- Update on the trading licensing regime and the main stakeholders.

14:20 - 14:30 Q&A

14:30 - 14:50 **Christian Filippitsch**, Partner, Reed Smith

14:50 - 15:00 Q&A

15:00 - 15:20 **Oliver Altenhoff**, Head of Regulatory Affairs, Open Grid Europe

Hydrogen in Europe –From regulation to investments and markets. EU regulation and investments in German core grid.

15:20 - 15:30 Q&A

15:30 - 16:00 Coffee Break

Energy Transition and Decarbonisation

Conference Session 2. Chairman: Valentin Kunev, Manager, BBSPA

16:00 - 16:20 **Bernd Rajal**, Partner, Schoenherr

The new gas package of the European Union

16:20 - 16:30 Q&A

16:30 - 16:50 **Helmut Wernhart**, Head of Department System Access and Capacities, AGGM Austrian Gas Grid Management

H2 road map for Austria and InGRID for renewable gases

- The future of the energy system from the AGGM's point of view
- H2 roadmap for the development of the H2 infrastructure in Austria
- Web application: InGRID - Injecting Green Gas into the Grid

16:50 - 17:00 Q&A

17:00 - 17:20 **Artur Böröcz**, Director Energy and Utilities, KPMG

How to enable municipal and utility players to prepare and implement hydrogen projects effectively and to put them on a commercially sustainable path

- Municipal and smaller utility clients often lack the experience and organizational preconditions to deploy new technologies in their daily operation
- Case study how to effectively identify relevant parts of the value chain and define entry strategies and drive forward to solutions

17:20 - 17:30 Q&A

Upstream and Supply

17:30 - 17:50 **Nolina Pomparau**, Head of Gas and Oil Products Department, Ministry of Energy of Moldova

Diversification of Oil and Gas Supplies of the Republic of Moldova

17:50 - 18:00 Q&A

19:00 Networking Dinner

08:00 - 09:00 Registration and Coffee

Oil and Gas Markets

Conference Session 3. Chairman: **Kostadin Sirleshtov**, Partner, CMS

09:00 - 09:20 Natasha Fielding, Editor- European Natural Gas, Argus Media

European gas market update:

- Recent key drivers of gas prices and volatility
- This summer – gas supply and demand preview
- What to expect in winter 2024-25

09:20 - 09:30 Q&A

09:30 - 09:50 Peter Arp, Vice-President, Supply and Origination Projects East, Uniper Global Commodities

Eastern gas supply drivers today and tomorrow

- Development of demand and supply
- Role of Ukraine
- Decarbonization

09:50 - 10:00 Q&A

10:00 - 10:20 Volker Lauer, Gas Originator, RWE Supply & Trading

Current Market Conditions for Natural Gas from a Trader's Perspective: Romania, Bulgaria, Hungary and neighboring countries

- Hungarian role in trading in CEE
- Effects of prolonged regulation in Romania
- Progress of market opening in Bulgaria
- Greece as LNG import country and developing trading spot
- Recent developments in Poland

10:20 - 10:30 Q&A

10:30 - 10:50 Gottfried Steiner, CEO, CEGH

Gas Trading Liquidity in CEE and perspectives on Green Gas Trading

- Development of OTC and gas exchange liquidity in Austria and in CEE
- Gas market changes
- Green Gas Trading – Biomethane and Green Hydrogen

10:50 - 11:00 Q&A

11:00 - 11:30 Coffee Break

Oil and Gas Markets

Conference Session 4. Chairman: **Kostadin Sirleshtov**, Partner, CMS

11:30 - 11:50 Tamás Pletser, EMEA Oil & Gas Analyst, Erste Investment

Gas consumption development in Hungary and the region and future expectations

- *The past development of the Hungarian and regional natural gas consumption*
- *Future demand growth in Hungary and CEE: how the energy-intensive industrialization of Hungary add to future demand?*
- *The supply situation: which source can we expect to meet the additional demand?*

11:50 - 12:00 Q&A

12:00 - 12:20 Károly Mátrai, CEO, MVM

The role of MVM in securing the regional energy security

12:20 - 12:30 Q&A

12:30 - 12:50 Milan Sedlacek, Vice-president, GIE

Contribution of GIE to security of supply and EU gas market in changing energy landscape

- *The role of GIE in providing transparency for EU gas market*
- *GIE association as enabler in development of clean gases market*
- *Balancing the energy trilemma – ensuring security of supply while moving to clean gases*

12:50 - 13:00 Q&A

13:00 - 13:20 Predrag Grujicic, Head of Gas Unit, Energy Community Secretariat

The Energy Community – update on gas markets

- *Implementation of the gas storage regulation*
- *Gas market reforms – case studies*
- *Storage case for Ukraine*
- *TEN – E regulation in the EnC*

13:20 - 13:30 Q&A

13:30 Networking Lunch