

# ROGC 2023

## Regional Oil and Gas Conference

16-17 November 2023

Hotel Novotel Bosphorus, Istanbul

JOIN INDUSTRY LEADERS TO SHARE INSIGHT  
AND DISCUSS ENERGY CHALLENGES

Upstream  
Downstream  
Energy Transition

### AGENDA

16 November  
14:00 – 18:00 Sessions  
Networking Dinner

17 November  
09:00 – 13:00 Sessions  
Networking Lunch

### CONFIRMED SPEAKERS

Argus Media  
ADG Anadolu Natural Gas Consultancy  
CEEGEX  
Energocom  
CMS  
DESFA  
Frontier Economics  
Glocal Group Consulting, Investment & Trade  
IBS Research and Consultancy  
Mazarine Energy  
Methinks  
Moldovagaz  
Open Grid Europe  
PETFORM  
Reed Smith  
Schoenherr  
BBSPA

### TOPICS

#### Upstream and Supply

Onshore and offshore exploration and production; Investing in new upstream oil and gas projects versus new energies; Tenders for exploration rights; Exploring new opportunities; Upstream players in emerging landscape; Inflation and investment costs. Scenarios for the futures of oil and gas exploration; Replacement of oil and gas resources; New investments to cover demand; Will new investments be enough to cover demand; Black Sea, Mediterranean and Caspian energy supplies. Neptun Deep and Sakarya developments and their switching to the regional markets.

#### Oil and Gas Markets

Global outlook of oil and gas markets; Supply and demand balance; What are the market trends in SE Europe; Growing LNG business in SE Europe; The impact of the war in Ukraine on prices, supplies and re-designing markets; Hubs and hubs trading. Price environment and volatility and impact on traders and investors; Oil and gas prices capping; Pipe gas versus LNG supplies; Short medium and long term gas supply contracting; Mixing LNG and pipe gas, long term, middle term and spot gas supply; Gas-to-gas competition and competition for capacities bookings; Gas balancing and reference pricing at low liquidity of the regional gas exchanges; PRISMA and RBP capacity platforms for gas flows in CEE, market development and integration; Diversification of supplies and competitive markets development; TSOs and new projects for supply in Europe - East-West and North-South gas supplies options; Investing in LNG re-gasification capacities; Energy Community and new intergovernmental agreements for access to gas capacity in the region; Gas storage for security of supply and trade. Transformation of SE gas markets with new and multiple sources and infrastructure; EU joint gas purchase.

#### Legal and Regulatory Framework

Legislative incentives and taxation for facilitating or hindering investments in upstream and downstream industry; Taxation trends; Windfall taxation; Competition laws for competitive markets development; EU initiatives for commodity price regulation; TSOs Tariffication; EU regulatory and competition developments; Regulatory framework for establishing hydrogen infrastructure; Regulatory amendments for ensuring stability clause, increasing transparency and enhancing free gas trade. Energy Charter Treaty for protection of foreign investments.

#### Energy Transition and Decarbonisation

Carbon emissions market. Case studies and technology developments for upstream and downstream oil and gas and new energy; Evolution of the energy mix and future of natural gas in the energy transition; Offshore wind potential of the Black Sea; Ammonia and production of hydrogen from renewables and natural gas; Offshore for energy transition scenarios; P2X and offshore H2; Potential H2 producing regions; CCS; Biomethane; Penetration of renewables and fuel switching;

#### Risk Management and Price Hedging

Possibilities to handle business risks. How to protect businesses in floating prices environment. Hedge strategies and practical approaches. Risk management in upstream projects onshore and offshore.

### SPONSORS



### SUPPORTING ORGANISATIONS



ROGC 2023  
Regional Oil and Gas Conference  
Hotel Novotel Bosphorus, Istanbul  
Galata 3 Meeting Room  
16 November 2023

13:00 - 14:00 Registration and Coffee

14:00 - 18:00 Sessions

## Upstream and Supply

- Onshore and offshore exploration and production;
- Investing in new upstream oil and gas projects versus new energies
- Tenders for exploration rights
- Exploring new opportunities;
- Upstream players in emerging landscape;
- Scenarios for the futures of oil and gas exploration
- Replacement of oil and gas resources
- Will new investments be enough to cover demand
- Black Sea, Mediterranean and Caspian energy supplies
- Neptun Deep and Sakarya developments and their switching to the regional markets.

**Valery Konyushenko**, CFO, Mazarine Energy

**Murat Kalay**, Secretary General, PETFORM

**John Roberts**, Energy Security Specialist, Methinks  
*Caspian energy supplies to Türkiye and Southern Europe*

Discussion panel

## Legal and Regulatory Session

- Legislative incentives and taxation for facilitating or hindering investments in upstream and downstream industry
- Taxation trends; Windfall taxation
- Competition laws for competitive markets development;
- Commodity price regulation;
- TSOs Tariffication
- EU regulatory and competition developments
- Regulatory framework for establishing hydrogen infrastructure
- Regulatory amendments for ensuring stability clause, increasing transparency and enhancing free gas trade.
- Energy Charter Treaty for protection of foreign investments.

**Kostadin Sirleshtov**, Partner CMS

**Christian Filippitsch**, Partner, Reed Smith

Discussion Panel

## Energy Transition and Decarbonisation

- Carbon emissions market
- Case studies and technology developments for upstream and downstream oil and gas and new energy
- Evolution of the energy mix and future of natural gas in the energy transition
- Offshore wind potential of the Black Sea;
- Ammonia and production of hydrogen from renewables and natural gas
- Offshore for energy transition scenarios
- P2X and offshore H2
- Potential H2 producing regions
- CCS
- Biomethane
- Penetration of renewables and fuel switching
- Repurposing of gas infrastructure for low carbon gas

**Bernd Rajal**, Partner, Schoenherr

**Oliver Altenhoff**, Head of Regulatory Affairs, OGE

Discussion panel

19:30 Networking Dinner

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09:00 - 13:00 Sessions

**Oil and Gas Markets**

- Global Outlook of Gas Markets
- What are the Market Trends in SE Europe

**Matt Drinkwater**, Principal, Gas & Power, Argus Media

*What has been happening in the gas markets and what could happen over the winter and in 2024*

- Security of supply
- Supply and demand balance

**Oliver Altenhoff**, Head of Regulatory Affairs, OGE

*Security of Supply before winter*

- Gas infrastructure developments
- Transformation of SE gas markets with new and multiple sources and infrastructure
- TSOs and new projects for supply in Europe

**Christoph Reichmann**, Director, Frontier Economics

*Rerouting of gas flows and future sourcing*

- Hubs and hubs trading
- The increasing role of regional gas exchanges

**Robert Szoke**, Head of Operations and Surveillance, CEEGEX

Coffe Break

## Oil and Gas Markets

- The impact of the war in Ukraine on prices, supplies and re-designing markets;
- Price environment and volatility and impact on traders and investors;
- Short medium and long term gas supply contracting;
- Diversification of supplies and competitive markets development;
- East-West and North-South gas supplies options;
- Gas storage for security of supply and trade

**Vadim Ceban**, CEO, Moldovagaz

- Growing LNG business in SE Europe;
- Pipe gas versus LNG supplies;
- Mixing LNG and pipe gas, long term, middle term and spot gas supply;
- Gas-to-gas competition and competition for capacities bookings;
- Gas balancing and reference pricing at low liquidity of the regional gas exchanges;
- PRISMA and RBP capacity platforms for gas flows in CEE, market development and integration
- Investing in LNG re-gasification capacities;
- Energy Community and new intergovernmental agreements for access to gas capacity in the region -
- EU joint gas purchase.
- Pan-European and Regional energy mix scenarios in the context of energy transition
- Incremental gas transportation capacities auctions

**Victor Binzari**, Director General Interimar, Energocom Moldova

**David Tonge**, Director, IBS Research and Consultancy

**Gokhan Yardim**, Managing Partner, ADG Anadolu Natural Gas

**Eser Özdil**, Founder and Managing Director, Glocal Group Consulting, Investment & Trade

**Gerasimos Avlonitis**, Head of Market and System Development Department, DESFA

Discussion panel

13:00 Networking Lunch