ROGC 2026
Regional Oil and Gas Conference

19-20 November 2026
Hotel Novotel Istanbul Bosphorus, Istanbul

Agenda
19 November
14:00 – 18:30 Sessions
Networking Dinner

20 November
09:00 – 13:40 Sessions
Networking Lunch



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JOIN INDUSTRY LEADERS TO SHARE INSIGHT AND DISCUSS ENERGY CHALLENGES

Upstream
Downstream
Energy Transition

PARTICIPANTS

Gallk Petroleum EP
Centalion International
CMS
Development and Investment Bank of Türkiye
DGKV
Enerji IQ
ENTSOG
Fagas
FGSZ
FlexyWatt Energy
Foton Energy Türkiye
Gas Connect Austria
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PETFORM
Reed Smith
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Trans Adriatic Pipeline
Vitol
VNG
Wood Mackenzie
Zenicagas
BBSPA

TOPICS

Upstream and Supply

Black Sea, Mediterranean and Caspian upstream developments; Licensing rounds and exploration opportunities; Exploration and production acreage dynamics; Investment trends in upstream oil and gas; Future outlook for oil and gas exploration; Sakarya and Neptun Deep developments; Emerging Black Sea gas discoveries

Legal and Regulatory Framework

Investment Security
Legislative and regulatory frameworks for upstream and downstream investments; Investment incentives, fiscal policies and taxation trends in the energy sector; Regulatory stability, stability clauses and investment protection mechanisms

Competitive Markets
Competition law and regulatory developments supporting competitive energy markets; EU regulatory, energy and competition policy developments; TSO tariff structures and cross-border capacity regulation for competitive markets; Regulatory frameworks supporting market transparency and free gas trade

Dispute Resolution
Arbitration and dispute resolution in cross-border energy projects and long-term gas contracts

Energy Transition
Legal and regulatory frameworks for hydrogen and low-carbon infrastructure

Digitalization and Energy Transition

The future role of natural gas in the energy transition; Evolution of Europe's energy mix and fuel switching trends; Hydrogen infrastructure, hydrogen markets and regional hydrogen corridors; Biomethane and renewable gas market development; Offshore wind potential in the Black Sea region; Artificial intelligence and digital transformation in energy operations;

Oil and Gas Markets

Markets and Trading
Global and European oil and gas market outlook; Market outlook from the perspective of traders and investors; Gas supply contracting strategies ; Market volatility and liquidity; Gas hubs evolution ; Growth of LNG markets and LNG trading

Market diversification, integration and liberalization
Diversification of gas supplies and increasing competition in regional markets; East-West and North-South gas corridor developments in Europe; Transformation of Southeast European gas markets through new supply sources and infrastructure; Changes in supply patterns in CEE; Evolution of Europe's gas mix.

Security of supply
Middle East conflict and reshaping global gas and LNG markets; The impact of the war in Ukraine on regional energy markets and supply security; Balancing security, affordability and sustainability in times of deep geopolitical changes

European gas infrastructure evolution
A new role for infrastructure; Investing in LNG regasification and import capacities; Transition of the energy market and the new role of infrastructure operators;

19 November 2026

13:00 - 14:00 : Registration and Coffee

Moderator for the Afternoon Sessions: Kostadin Sirleshov, Partner, CMS

Opening Session

14:00 – 14:25 Murat Kalay, Secretary General, PETFORM
- Overview on Turkish oil&gas market
- New investment opportunities in Turkiye
- Turkish market dynamics and regulations
- What is next in Turkiye

Upstream Session

14:25 – 14:50 Bayram Kara, General Manager, Çalık Petroleum Exploration and Production

Legal and Regulatory Sessions

14:50 – 15:15 Kostadin Sirleshtov, Partner, CMS
Update on the Bulgarian oil & gas market
- Han Asparuh deep offshore prospecting and exploration permit status;
- Han Kubrat prospecting and exploration permit – new partners and status;
- New tenders onshore and offshore Bulgaria.
- Underground Resources Act and Concession Payment Ordinance amendments; geothermal resources
- Customs clearance of import gas; new EU legislation and local customs' office practices.

15:15 – 15:40 Christian Filippitsch, Partner, Reed Smith

15:40 – 16:05 Dimitar Kairakov, Attorney at Law, Schoenherr

16:05 – 16:20 Milan Pandev, Partner, DGKV
Update on the Regime of the Special Commercial Manager of Lukoil's Bulgarian Companies: The Residual Risks after the Legal Changes

16:20 – 16:50 Coffee Break

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Energy Transition Session

16:50 – 17:15 **Erdem Sezer**, Director, Energy Markets, Development and Investment Bank of Türkiye

17:15 – 17:40 **Yunus Sönme**z, Managing Director, Foton Energy Türkiye

17:40 – 18:05 **Ali Kılıç**, Co-Founder, FlexyWatt Energy
Energy transition and its projected effect on future of fossil fuels

Oil and Gas Markets Session

18:05 – 18:30 **John Roberts**, Senior Partner, Methinks
Energy Security in the Black Sea
Context: Energy and Russia's War on Ukraine; fallout from the US assault on Iran.
- Economic and security consequences for ongoing regional energy projects.
- Routeing and re-routeing of energy flows through the region.
- The impact on Caspian producers of both fossil fuels and renewables.

18:30 – 18:55 **Emre Ertürk**, Founder & Managing Director, Enerji IQ

19:30 Networking Dinner

20 November 2026

Registration and Coffee: 08:30 - 09:00

Moderator for the Morning Sessions: Valentin Kunev, Manager, BBSPA

Oil and Gas Markets Session

09:00 – 09:25 Piotr Kuś, General Director, ENTSOG
European Gas Transmission Infrastructure: Security, Markets and Transformation
- Security of supply and resilience in an increasingly interconnected European energy system.
- Coordinated planning of gas, electricity and hydrogen infrastructure development through the TYNDP processes.
- Managing infrastructure, including repurposing for hydrogen, biomethane integration and emerging CO2 networks.
- Recent developments in European energy policy, including the EU Grids Package, Electrification Action Plan and Security of Supply framework.

09:25 – 09:50 Szabolcs Ferencz, Chairman-CEO, FGSZ
Diversification and market integration in Central and Eastern Europe
- Energy security and market integration in Central and Eastern Europe in a fundamentally changing supply landscape
- Alternative supply routes, including the Vertical Corridor, and adapting regional infrastructure to changing gas flow directions
- How to address the specific challenges of landlocked markets, where diversification depends on well-connected and competitively accessible cross-border infrastructure
- Making better use of existing capacities and addressing missing links, supported by regional cooperation and an evolving regulatory framework

09:50 – 10:15 Stefan Königshofer, Head of Department Sales Transmission and Distribution, Gas Connect Austria
Insights into the Austrian Network Development Plan

10:15 – 10:40 Oliver Altenhoff, Head of Regulatory Affairs, Open Grid Europe
Security of Supply
- "New normal" market situation
- Use of gas infrastructure
- Strategic gas storage and supplementary measures
- What are strategic measures for a resiliant gas system?

10:40 – 11:05 Tomáš Vyležík, Head of Commercial Management, NET4GAS
Update on Western European Gas Flows and the Role of the Czech Corridor in CEE Gas Supply Security

11:05 – 11:35 Coffee Break

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Oil and Gas Markets Session

11:35 – 12:00 **Pietro Castelli**, Head of Mediterranean Origination, Global Energy division, Centalion International

12:00 – 12:25 **Branislav Kaluzny**, Head of Trading, SPP
Securing Gas Supply Beyond 2027: SPP's Diversification Strategy
- SPP and its position in the CEE gas markets
- REPowerEU and its impact on the regional markets
- Supply alternatives post REPowerEU
- SE Europe as a potential route for gas for Slovakia

12:25 – 12:50 **Felix Müller**, Vice President Trading Regulatory Affairs, SEFE
From a Trader's Perspective: Delivering Secure, Flexible and Affordable Energy for Europe
- How can we deliver in times of structural change?
- Is the regulatory framework fit for purpose?
- Which instruments might be missing?
- What role does the transformation of molecules play?

12:50 – 13:15 **Michael Ritchie**, Editor, Nefte Compass
The role of Central Asia in Europe's energy security

13:15 – 13:40 **Theo Kelsey**, Research Analyst, European Gas & LNG Markets, Wood Mackenzie
Global gas market dynamics and the impact on Southeast Europe's supply mix
- How have global gas markets reacted to the Middle East conflict?
- What does a prolonged closure of the Strait of Hormuz mean for long-term LNG supply?
- Which markets will compete to supply Southeast Europe?

13:40 Networking Lunch