

ROGC 2026

Regional Oil and Gas Conference

19-20 November 2026

Hotel Novotel Istanbul Bosphorus, Istanbul

Agenda

19 November

14:00 – 18:30 Sessions

Networking Dinner

20 November

09:00 – 13:30 Sessions

Networking Lunch

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**JOIN INDUSTRY LEADERS TO SHARE INSIGHT
AND DISCUSS ENERGY CHALLENGES**

**Upstream
Downstream
Energy Transition**

PARTICIPANTS

Gallk Petroleum EP

Centalion International

CMS

Development and Investment Bank of Türkiye

ENTSOG

FGSZ

Foton Energy Türkiye

Gas Connect Austria

Kambourov and Partners

MET Group

Methinks

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NET4GAS

NNPC

Open Grid Europe

PETFORM

Reed Smith

Schoenherr

SPP

S&P Global

Vitol

VNG

Zenicagas

BBSPA

TOPICS

Upstream and Supply

Black Sea, Mediterranean and Caspian upstream developments; Licensing rounds and exploration opportunities; Exploration and production acreage dynamics; Investment trends in upstream oil and gas; Future outlook for oil and gas exploration; Sakarya and Neptun Deep developments; Emerging Black Sea gas discoveries

Legal and Regulatory Framework

Investment Security

Legislative and regulatory frameworks for upstream and downstream investments; Investment incentives, fiscal policies and taxation trends in the energy sector; Regulatory stability, stability clauses and investment protection mechanisms

Competitive Markets

Competition law and regulatory developments supporting competitive energy markets; EU regulatory, energy and competition policy developments; TSO tariff structures and cross-border capacity regulation for competitive markets; Regulatory frameworks supporting market transparency and free gas trade

Dispute Resolution

Arbitration and dispute resolution in cross-border energy projects and long-term gas contracts

Energy Transition

Legal and regulatory frameworks for hydrogen and low-carbon infrastructure

Digitalization and Energy Transition

The future role of natural gas in the energy transition; Evolution of Europe's energy mix and fuel switching trends; Hydrogen infrastructure, hydrogen markets and regional hydrogen corridors; Biomethane and renewable gas market development; Offshore wind potential in the Black Sea region; Artificial intelligence and digital transformation in energy operations;

Oil and Gas Markets

Markets and Trading

Global and European oil and gas market outlook; Market outlook from the perspective of traders and investors; Gas supply contracting strategies; Market volatility and liquidity; Gas hubs evolution; Growth of LNG markets and LNG trading

Market diversification, integration and liberalization

Diversification of gas supplies and increasing competition in regional markets; East-West and North-South gas corridor developments in Europe; Transformation of Southeast European gas markets through new supply sources and infrastructure; Changes in supply patterns in CEE; Evolution of Europe's gas mix.

Security of supply

Middle East conflict and reshaping global gas and LNG markets; The impact of the war in Ukraine on regional energy markets and supply security; Balancing security, affordability and sustainability in times of deep geopolitical changes

European gas infrastructure evolution

A new role for infrastructure; Investing in LNG regasification and import capacities; Transition of the energy market and the new role of infrastructure operators;

19 November 2026

13:00 - 14:00 : Registration and Coffee

Moderator for the Afternoon Sessions: Kostadin Sirleshov, Partner, CMS

Opening Session

Murat Kalay, Secretary General, PETFORM

- Overview on Turkish oil&gas market
- New investment opportunities in Türkiye
- Turkish market dynamics and regulations
- What is next in Türkiye

Upstream Session

Bayram Kara, General Manager, Çalık Petroleum Exploration and Production

Legal and Regulatory Sessions

Kostadin Sirleshtov, Partner, CMS

Christian Filippitsch, Partner, Reed Smith

30 min Coffee Break

Dimitar Kairakov, Attorney at Law, Schoenherr

Energy Transition Session

Erdem Sezer, Director, Energy Markets, Development and Investment Bank of Türkiye

Yunus Sönmez, Managing Director, Foton Energy Türkiye

Oil and Gas Markets Session

John Roberts, Senior Partner, Methinks

Energy Security in the Black Sea

Context: Energy and Russia's War on Ukraine; fallout from the US assault on Iran.

- Economic and security consequences for ongoing regional energy projects.
- Routeing and re-routeing of energy flows through the region.
- The impact on Caspian producers of both fossil fuels and renewables.

19:30 Networking Dinner

20 November 2026

Registration and Coffee: 08:30 - 09:00

Moderator for the Morning Sessions: Valentin Kunev, Manager, BBSPA

Oil and Gas Markets Session

Piotr Kuś, General Director, ENTSOG

European Gas Transmission Infrastructure: Security, Markets and Transformation

- Security of supply and resilience in an increasingly interconnected European energy system.
- Coordinated planning of gas, electricity and hydrogen infrastructure development through the TYNDP processes.
- Managing infrastructure, including repurposing for hydrogen, biomethane integration and emerging CO2 networks.
- Recent developments in European energy policy, including the EU Grids Package, Electrification Action Plan and Security of Supply framework.

FGSZ

Contribution to the discussion on:

- Natural gas infrastructure
 - Regional energy security
 - Diversification and market integration in Central and Eastern Europe
- In times of changing supply patterns and evolving regulatory frameworks

Stefan Königshofer, Head of Department Sales Transmission and Distribution, Gas Connect Austria

Oliver Altenhoff, Head of Regulatory Affairs, Open Grid Europe
Security of Supply

Tomáš Vyležík, Head of Commercial Management, *Update on Western European Gas Flows and the Role of the Czech Corridor in CEE Gas Supply Security*

30 min Coffee Break

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Oil and Gas Markets Session

Levent Ozcan Caner, Eastern European Sales Division Head, MET Group

Pietro Castelli, Head of Mediterranean Origination, Global Energy division, Centalio International

Branislav Kaluzny, Head of Trading, SPP

Securing Gas Supply Beyond 2027: SPP's Diversification Strategy

- SPP and its position in the CEE gas markets
- REPowerEU and its impact on the regional markets
- Supply alternatives post
- REPowerEU
- SE Europe as a potential route for gas for Slovakia

Michael Ritchie, Editor, Nefte Compass

13:30 Networking Dinners