

Oil and Gas Conference

Hybrid Event

27-28 April 2022

Vienna Marriott Hotel, Vienna

Agenda

27 April

14:00 – 19:00 Sessions

Networking Dinner

28 April

09:00 – 13:30 Sessions

Networking Lunch

**JOIN INDUSTRY LEADERS TO SHARE INSIGHT
AND DISCUSS ENERGY CHALLENGES**

Upstream
Downstream
Energy Transition

Topics

Upstream and supply: investment opportunities and new licensing rounds; Exploration activities update and future trends; New discoveries and reserve replacement

- Projects feasibility and monetization; The future of LNG and pipeline projects; Transformation of offshore upstream assets into CCS, wind power and hydrogen projects;
- Oil and gas markets and prices; Oil and gas demand, supply and trade; COVID based market decline and post pandemic recovery; The short and long term impact of decarbonization policies on gas demand and supply and prices; Gas to power increase in Eastern Europe;
- Oil and gas companies carbon management strategies and transformations; Investments in traditional oil and gas projects and diversion towards new technologies
- Gas market developments; gas exchanges and gas hubs; Spot and oil price indexation; Long and short term contracts; Competitive markets development;
- Gas transportation and capacity allocations; Cross border gas flows and trade dynamics
- Safety, risk management and insurance; Offshore safety and project de-risking
- Market risk management - contractual and price hedging
- Legal and regulatory framework; EU energy regulation and competition law; gas trade barriers and their mitigation
- Gas pipeline projects development
- Energy transition and carbon management; Coal to gas and hydrogen transition; Role of renewables
- Digitalization and Artificial Intelligence

Participation by

BBSPA, CEGH, CMS, Energy and Water Regulatory Commission of Bulgaria, Energy Community Secretariat, Gas Connect Austria, Gazprom, GIE, ICGB, IBS Research and Consultancy, Lloyd's Register, MOL, NET4GAS, OIES, OMV, OMV Petrom, Oil and Gas Exploration and Production Company (OGEP), Reed Smith, Schonherr, Tallon Commodities, Uniper, White & Case

Organiser:

Balkan and Black Sea Petroleum Association

www.bbbspetroleum.com

Speakers

BBSPA
CEGH
CMS
Gas Connect Austria
Energy and Water Regulatory Commission of Bulgaria
Energy Community Secretariat
GIE
IBS Research and Consultancy
ICGB
Lloyd's
Mazarine Energy
NET4GAS
MOL
OIES
OMV Petrom
Uniper
Reed Smith
Schonherr
Tallon Commodities
White & Case

Sponsored by



With the support of



Media partner



13:00 - 13:50 Registration and coffee

13:50 - 14:00 Conference opening

14:00 - 19:00 Conference Sessions

Upstream and Supply Panel; Charoam: **Kostadin Sirleshtov**, Partner, CMS

14:00 - 14:30 **Kostadin Sirleshtov**, Partner, CMS

Regulatory responses of CEE states to Covid-19 and the war in Ukraine

(How do we make sure that diversification and interconnectivity really happens)

- *Overview of the regulatory responses of CEE member states are implementing as a result of the supply challenges.*
- *Supply, storage and price signals for CEE - the years ahead and how we can support the changes.*
- *The role of EU in the upcoming regulatory responses.*
- *The role of the national Governments in the upcoming regulatory responses.*

14:30 - 15:00 **Mohammad Fallah**, Black Sea Exploration Manager, OMV Petrom Upstream

How potential energy resources in offshore Georgia could be un-locked?

15:00 - 15:30 **Valery Konyushenko**, CFO, Mazarine Energy

Mazarine Energy and the position of private upstream players in emerging landscape. 2.0

15:30 - 16:00 **Julian Bowden**, Oxford Institute for Energy Studies

Caspian Gas Supplies to Europe

16:00 - 16:30 Coffee

Legal and Regulatory Panel; Charman: **Christian Filippitsch**, Partner, Reed Smith

16:30 - 16:55 **Georgi Dobrev**, Member of Bulgarian Wster and Energy Commission

16:55 - 17:20 **Christian Filippitsch**, Partner, Reed Smith

Update on recent EU Antitrust and Regulatory developments affecting the gas sector

- *High noon in the EU gas markets: EU Commission takes action to fight high gas prices and secure gas supply in the EU*
- *EU Measures to facilitate the energy transaction*

17:20 - 17:50 **Michael Polkinghorne**, Partner, White and Case

European Gas Markets: Where to Next?

As turmoil dominates European and global gas markets, one can be forgiven for taking one's eye off the longer term prospects for gas and LNG pricing. Michael will consider whether what we have seen in the past can be any guide to the future; notably given climate change concerns, which will clearly be part of the new global picture.

17:50 - 18:15 **Predrag Grujicic**, Head of Gas Unit, Energy Community Secretariat

Gas Transportation and Projects Panel

18:15 - 18:40 Martin Bliem, Senior Sales Manager, Sales Transmission & Distribution, Gas Connect Austria

Tariffication in a high energy price environment

- *Commodity tariffs - the solution?*
- *Legislation - limited flexibility?*
- *Austrian transmission tariff structure - the challenges!*

18:40 - 19:05 Teodora Georgieva, Executive Director, ICGB

20:00 - Networking Dinner

- 08:00 - 08:50 Registration and coffee
- 08:50 - 09:00 Conference day two opening
- 09:00 - 13:30 Conference sessions

Oil and Gas Markets Panel

09:00 - 09:30 **Gottfried Steiner**, CEO, CEGH

*Exploring new opportunities: How CEGH is approaching the upcoming changes in the energy market**

- *Current high gas price environment: Impact on gas trading in CEE*
- *Trading of Green Gases – Biomethane and Hydrogen*
- *Implementation of the new market model for Austria*

09:30 - 10:00 **Filimon Antonopoulos**, Managing Director, Tallon Commodities

Factors to consider on oil & gas price risk management (hedging)

- *Examples for the current oil market price curve*
 - *Crude vs Products*
- *Examples for the natural gas market price curve*
 - *LNG vs Pipeline vs Brent Slope*

10:00 - 10:30 **Peter Arp**, Vice President Supply & Origination Projects East, Uniper Global Commodities

New Gas Supply Drivers

- *New market frame created by geopolitics*
- *Security of supply; where we are and what to do*
- *Decarbonization as a driving force for independency*

10:30 - 11:00 **David Tonge**, Director, IBS Research and Consultancy

11:00 - 11:30 Coffee

Decarbonisation and Energy Transition Panel

11:30 - 12:00 Ilona Vari, Leader for EU Regulatory Affairs, MOL Group

Development of EU decarbonisation policies and key challenges of the oil and gas industry

- *Fit for 55 package aiming to move away from fossil fuels*
- *Extending carbon policies to transport sector and buildings*
- *Future of natural gas in the energy transition*
- *EU policy makers' vision on hydrogen*
- *Expected impact of Fit for 55 package on security of energy supply*

12:00 - 12:30 Matteo Bardotti, West South Europe Offshore Senior Key Account Manager Marine & Offshore

A new concept to design greener offshore O&G exploitation and production assets

The energy transition mainstream topic imposes to redefine the design concept of new offshore assets in order to limit the future carbon footprint of the related supply chain and to speed up the return on investment.

12:30 - 13:00 Gas Infrastructure Europe

Erik Kolstø, Commercial Director, NET4GAS

Hydrogen transition is real

- *Gas networks are getting ready to convert from natural gas, via hydrogen blending to pure hydrogen (EHB, Ready4H2)*
- *The important role of natural gas in the transitional period (coal exit, security of supply)*
- *The regulation of hydrogen blending and pure hydrogen networks - the KISS principle*
- *Example of concrete hydrogen corridors in the region (CEHC, H2EU+Store)*

13:00 - 13:30 Bernd Rajal, Partner, Schoenherr

Regulatory framework for hydrogen for Europe.

13:30 - 14:30 Networking Lunch