

25th Annual BBSPA Conference

4-5 April, 2019

21st Floor, Hora Room, Intercontinental, Bucharest, Romania

Confirmed participation by: Ministry of Energy of Romania , Romanian Energy Regulatory Authority- ANRE, Bulgarian Energy and Water Regulatory Commission, Norton Rose Fulbright, Open Grid Europe, White and Case, Osaka Gas, GAZ-SYSTEM S.A, CMS, Deloitte, Lloyd's Register, Energy Exemplar Europe, OMV Upstream (tbc), Uniper, Frontier Economics, Ministry of Energy of Bulgaria, Central European Gas Hub, MET Energy Trading Bulgaria, Atlantic Council, Romanian Petroleum Exploration & Production Companies Association, PRISMA European Capacity Platform, Hellenic Hydrocarbon Resources Management, Institute of Energy of South East Europe (IENE), Gas Connect Austria, Bulgarian Oil and Gas Association, MOL Group, Fenchurch Faris, Tallon Commodities, Management Force Group, Romgaz, Transgaz, OMV Petrom



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Ministry of Energy
of Romania



Zoltan Nagy-Bege
ANRE



Veneta Tzvetkova
Ministry of Energy
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Bulgarian Energy
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Christian Filippitsch
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Michael Polkinghorne
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Stefan Lochner
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Lloyd's Register



Imad Garaisy
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ENERGY
INDUSTRY REVIEW

4th April - Day 1

08:00 – 09:00 **Registration and coffee**

09:00 – 09.15 **Key Note Opening Address**

Iulian-Robert Tudorache, Secretary of State, Ministry of Energy of Romania

09:15 -10:15 **Governmental Policies**

Presentation by a Representative from the **Ministry of Energy of Romania** (09:15 - 09:45)

Veneta Tsvetkova, Director of Directorate Energy Projects and International Cooperation, Ministry of Energy of Bulgaria (09:45 - 10:15)

"Project of Integrated Plan Climate-Energy"

10:15 - 10:45 **Coffee**

10:45 - 12:45 Session I. Legal and Regulatory Framework
Chaired by: **Kostadin Sirleshtov**, Partner, CMS

10:45 - 11:15 **Key Note Speech**

Alexander Yordanov, Member of Bulgarian Energy and Water Regulatory Commission

"Prospects for Creating a Regional Gas Market in the Balkan Region. Opportunities and Risks "

11:15 - 11:45 **EU Energy Laws**

Christian Filippitsch, Partner, Norton Rose Fulbright

11:45 - 12:15 **Competitive Markets**

Michael Polkinghorne, Partner, White and Case

"Competitive Gas Markets in Europe"

- The fact that in western Europe we are truly in the world of gas to gas competition and what that means regarding hubs;

- Which European hubs are relevant and why?

12:15 -12:45 **Legal Cases in the Energy Sector**

Stefan Lochner, Manager, Frontier Economics

"Arbitration in the CEE Energy Sector – Drivers, Economics and Challenges"

12:45 - 14:00 **Networking Lunch in Corso Brasserie**

4th April - Day 1

14:00 - 19:15 Session II. Infrastructure, Markets and Prices

Chaired by: Julian Bowden, Consultant

14:00 - 14:50 Gas Hubs

Attila Török, Head of Gas Exchange Services, Central European Gas Hub (14:00 - 14:30)

Dimitris Mezartasoglou, Head of Research Team, Institute of Energy of South East Europe (IENE) (14:30 - 14:50)
"Gas Trading Hub in SE Europe"

14:50 - 15:40 Capacity Platforms

Adrian Makohon, Head of Product Management Team, PRISMA European Capacity Platform (14:50 - 15:20)
"Market Trends and European Methodologies for Assessing Investments in New Gas Transmission Capacities"

Aleksandar Savic, Sales Transmission & Distribution, Gas Connect Austria (15:20 - 15:40)
"Regulated innovation vs. innovative regulation – a TRU example"

15:40- 16:10 Gas Demand and Supply in Europe

Jörn Brunotte, Senior Account Manager, Supply & Origination Projects East, Uniper

16:10-16:40 Coffee

16:40 - 17:05 GasTrade

Kamen Ivchev, CEO, MET Energy Trading Bulgaria
"Regional Gas Trade Development".

17:05 - 17:30 Gas Movements

Chikako Ishiguro, Senior Analyst, Research and Planning Team, Energy Resources and International Business Unit, Osaka Gas

"LNG Markets Development"

- LNG supplies and recent developments about globalization or regionalization of LNG markets
- How and where LNG gas prices and supplies can be competitive
- Development of FSRU globally and in the BBS region

17:30 - 17:50 Southern Gas Corridor

John Roberts, Senior Fellow, Atlantic Council
"The Future of the SGC and Prospective Diversification"

17:50 - 18:15 Gas Market Models

Christos Papadopoulos, Regional Director Europe, Energy Exemplar Europe
"Energy Industry Transformation - Towards a More Globalised Gas Market in the New Era of Energy Digitalisation".

18:15 - 18:35 Gas Markets Integration

Stanislaw Brzezowski, Chief Specialist at the Gas Market Development Division, Gaz-System

18:35 - 18:55 Oil and Gas Prices

Filimon Antonopoulos, Director, Tallon Commodities
"Strategic Price Risk Management (Hedging)"

18:55 - 19:15 Oil Markets

Svetoslav Benchev, Bulgarian Oil and Gas Association
"The new Bulgarian Law on Administrative Registration of Economical Activities Related to Production and Commercialisation of Petroleum Products-a Burden or a Chance for the National Market?"

20:00 - Networking Dinner in Corso Brasserie

5th April - Day 2

09:00 - 09:15 **Key Note Address**

Zoltan Nagy-Bege, Vice-President, ANRE

09:00 - 13:20 Session III. Upstream and Supply

Chaired by: Yannis Bassias, President, Hellenic Hydrocarbon Resources Management

09:15 - 09:40 **Key Note Speech**

Saniya Melnicenco, President, Romanian Petroleum Exploration & Production Companies Association, ROPEPCA
"Challenges of the Regulatory Framework for Petroleum Operators in Romania"

09:40 - 10:30 **Investment Opportunities**

Spyros Bellas, Vice President, Hellenic Hydrocarbon Resources Management (09:40 - 10:10)
"Upstream and Offshore Safety, the Search for Gas and Oil in Greece"

Ilona Vari, Head of EU Regulatory Affairs of MOL GROUP (10:10 - 10:30)
"Impact of Decarbonization Policies on Investments in Upstream Activities"

10:30 - 11:10 **Upstream Activities and Legal Update**

Kostadin Sirleshtov, Partner, CMS (10:30 - 10:50)
"Current Regulatory and Market Upstream Developments in the Bulgarian Gas Market"

Varinia Radu, Partner, CMS (10:50 - 11:10)

11:10 - 11:35 **Coffee**

11:35 - 12:15 **Taxes and Royalties Trends**

Mihai Petre, Senior Manager, Deloitte (11:35 - 11:55)

Denitsa Dimitrova, Senior Manager, Deloitte (11:55 - 12:15)

12:15 - 12:30 **Security of Supply**

Oliver Altenhoff, Head of Regulatory Affairs, Open Grid Europe

12:30 - 12:55 **Offshore Safety**

Gianpaolo Dalla Vedova, Lloyd's Register South Europe Offshore Business Development Manager, Marine&Off-shore
"Cost Conscious Approach to Compliance and Digital Twin Solutions"

12:55 - 13:20 **Risk & Insurance**

Imad Garaisy, Director Energy, Engineering, Liability & Professional Indemnity Department, Fenchurch Faris
"3D Printing, from Hype to Reality and Insurance Implications"

13:15 – **Networking Lunch in Corso Brasserie**