

# 25th Annual BBSPA Conference

4-5 April, 2019

Hotel Intercontinental, Bucharest, Romania

Confirmed participation by: Ministry of Energy of Romania , Romanian Energy Regulatory Authority- ANRE, Bulgarian Energy and Water Regulatory Commission, Norton Rose Fulbright, Open Grid Europe, White and Case, Osaka Gas, GAZ-SYSTEM S.A, CMS, Deloitte, Lloyd's Register, Energy Exemplar Europe, OMV Upstream (tbc), Uniper, Frontier Economics, Ministry of Energy of Bulgaria



**Iulian-Robert Tudorache**  
Ministry of Energy of Romania



**Zoltan Nagy-Bege**  
ANRE



**Alexander Yordanov**  
Bulgarian Energy Regulator



**Christian Filippitsch**  
Norton Rose Fulbright



**Stefan Lochner**  
Frontier Economics



**Chikako Ishiguro**  
Osaka Gas



**Peter Kus**  
Gaz-System



**Kostadin Sirlishtov**  
CMS



**Varinia Radu**  
CMS



**Mihai Petre**  
Deloitte



**Dennitsa Dimitrova**  
Deloitte



**Gianpaolo Dalla Vedova**  
Lloyd's Register

## 4th April - Day 1

08:00 – 09:00 – Registration and coffee

### 09:00 –9.30 Opening Addresses:

- **Iulian-Robert Tudorache**, Secretary of State, Ministry of Energy of Romania,
- **Zoltan Nagy-Bege**, Vice-President, ANRE

09:30-10:00 Presentation by a Representative from the **Ministry of Energy of Romania**

**10:00 - 10:30 Veneta Tsvetkova**, Director of Directorate Energy Projects and International Cooperation, Ministry of Energy of Bulgaria  
*"Energy Strategy of Bulgaria"*

### 10:30 - 13:00: Session I. Legal and Regulatory Framework

Regulatory framework for competitive gas markets development; Security of supply; EU energy laws updates; Prisma and RBP capacity booking platforms: functioning and their use as a tool for investing in Gas Pipeline Projects; Mergers and Acquisition; Structuring of JV projects; Gazprom case; Taxations and royalties; Gas network codes; Decarbonisation; Competition law

- **Alexander Yordanov**, Member of Bulgarian Energy and Water Regulatory Commission  
*"Prospects for Creating a Regional Gas Market in the Balkan Region. Opportunities and Risks "*

#### EU Energy Laws

- **Christian Filippitsch**, Partner, Norton Rose Fulbright

#### Security of Supply

- **Oliver Altenhoff**, Head of Regulatory Affairs, Open Grid Europe

#### Competitive Markets

- **Michael Polkinghorne**, Partner, White and Case

#### Legal Cases in the Energy Sector

- **Stefan Lochner**, Manager, Frontier Economics  
*"Recent Arbitration Cases in the CEE Energy Sector – Overview and Lessons Learned"*

13:00 -14:00 – Networking Lunch

## 4th April - Day 1

### 14:00 - 18:00 Session II. Infrastructure, Markets and Prices

Implementation of the gas market model, based on entry-exit system; European and Asian gas demand/supply fundamentals and how they drive prices; Gas hub developments and liberalization of gas markets; Gas pricing in competitive and non-competitive markets; European gas market update; LNG supplies in Europe and Balkan and Black Sea region; Southern Gas Corridor development; Gas movements in the Balkan and Black Sea Region; Gas supply projects update; Oil and gas markets; Globalization of gas market

- **Mirek Topolánek**, Member of the Board of eustream, Ex-Prime Minister of the Czech Republic
- Senior Management Representative, **PRISMA European Capacity Platform**

### Gas Demand and Supply in Europe

- **Jörn Brunotte**, Senior Account Manager, Supply & Origination Projects East, Uniper

### Gas Movements

- **Chikako Ishiguro**, Senior Analyst, Research and Planning Team, Energy Resources and International Business Unit Osaka Gas,

### Southern Gas Corridor

- **Valentin Kunev**, Manager, BBSPA

### Gas Market Models

- **Christos Papadopoulos**, Regional Director Europe, Energy Exemplar Europe

### Gas Markets Integration

- **Piotr Kuś**, Deputy Director in the Development Division, Gaz-System, GAZ-SYSTEM S.

### Oil Markets

- **Svetoslav Benchev**, Bulgarian Oil and Gas Association.

20:00 - Networking Dinner

## 5th April - Day 2

### 09:00 - 12:30: Session III. Upstream and Supply

Drivers in investing in Upstream and Downstream projects; Upstream and Downstream developments; Oil and gas in the energy mix; Black Sea and Mediterranean upstream developments; Risk and insurance; Offshore safety; Financing and monetization; Fund raising.

- **Mohammad Fallah**, Head of Geoscience, Exploration and Appraisal Division, OMV Petrom (tbc)

### Upstream Activities and Legal Update

- **Kostadin Sirlishtov**, Partner, CMS
- **Varinia Radu**, Partner, CMS

### Taxes and Royalties Trends

- **Mihai Petre**, Senior Manager, Deloitte
- **Denitsa Dimitrova**, Senior Manager, Deloitte

### Offshore Safety

- **Gianpaolo Dalla Vedova**, Lloyd's Register South Europe Offshore Business Development Manager, Marine&Offshore

### Risk & Insurance

- **Imad Garaisy**, Director Energy, Engineering, Liability & Professional Indemnity Department, Fenchurch Faris

12:30 – Networking Lunch