

22ND ANNUAL BBSPA CONFERENCE APRIL 7-8, 2016

MARRIOTT HOTEL
VIENNA, AUSTRIA

Confirmed Participants: Anadarko Petroleum Corporation, BBSPA, Beirut Attorneys & Counselors at Law, BP, Central European Gas Hub, CMS Sofia, E&A Law, Energie-Control Austria, Energy Charter, Gas Connect Austria, JBC Energy, GA-MA Skopje, GAZ-SYSTEM, GIE, GRTgaz, Makpetrol, MFGT – Hungarian Gas Storage, MOL Group, Norton Rose Fulbright, Oil and Gas Exploration and Production Company (Bulgaria), OMV E&P, Open Grid Europe, PLINACRO, PRISMA European Capacity Platform, Romgaz, US Embassy in Moscow, Transgaz, User Danismanlik AS, Wolf Theiss



Bernhard Painz,
E-CONTROL Austria



Andrada Irimie,
JBC Energy



Dr. Gabor Tari,
OMV E&P



Gottfried Steiner,
CEGH



Erol User,
User Danismanlik AS



Akos Kriston,
MFGT



Julian Bowden,
BP



Dr. Thomas Heissenberger,
Gas Connect Austria



Anna Rizova,
Wolf Theiss



Christian Filippitsch,
Norton Rose Fulbright



Kostadin Sirlishtov,
CMS Sofia



Dr. Nadine Haase,
PRISMA European
Capacity



Ilona Vari,
MOL Group



Ana Stanic,
E&A Law



Can Ogutcu
Energy Charter



Vladimir Djurovic,
PLINACRO

7 April 2016

13:00-14:00 **Welcoming Coffee & Registration**

1st Session: Upstream, Markets & Prices

Chairman: Julian Bowden, BP

14:00-14:05 Introduction **Valentin Kunev**, Manager, BBSPA

14:05-14:30 **Julian Bowden**, BP
"Markets Overview"

14:30-14:55 **Dr. Gabor Tari**, Group Chief Geologist, OMV E&P
"Black Sea Exploration Activities Update"

14:55-15:20 **Kostadin Sirlishtov**, Partner, CMS Sofia
"Legal Challenges in the Recent Upstream Projects in CEE"

15:20-15:45 **Gottfried Steiner**, Chairman of the Board, CEGH
"CEGH – Gas Trading Developments in CEE"

15:45-16:10 **Andrada Irimie**, Energy Analyst, JBC Energy
"Changing Dynamics in Crude Markets – Impact on Central and Eastern Europe"

16:10-16:35 **Erol User**, President & CEO, User Danismanlik AS

16:35-17:05 **Coffee Break**

2nd Session: Infrastructure Developments

Chairman: Valentin Kunev, BBSPA

17:05 - 17:30 **Dr. Thomas Heissenberger**, Head of System Management, Gas Connect Austria

17:30 - 17:55 **Christophe Poillion**, Vice President in Charge of European Affairs GRTgaz; Chairman of the Task Force on Security of Supply, GIE
"Infrastructure Developments in South East Europe as compared to Western Europe"

17:55 - 18:20 **Piotr Kuś**, Director, Brussels Office, GAZ-SYSTEM S.A.
"Natural Gas Market and Infrastructure Developments in CEE Region"

18:20 - 18:45 **Vladimir Djurovic**, Director, Strategic Development Department, PLINACRO
"Potentials of the Croatian Natural Gas System"

18:45 - 19:10 **Mr. Ákos Kriston**, Deputy CEO, MFGT

20:00-21:30 **Dinner**

AGENDA

8 April 2016

3rd Session: Legal and Regulatory Framework

Chairman: Christian Filippitsch, Norton Rose Fulbright

08:00-09:00 **Registration Coffee**

09:00-09:25 **Ilona Vári**, Head of EU Regulatory Affairs, MOL GROUP
"The Energy Union"

09:25 -09:50 **Dr. Nadine Haase**, European Gas Regulation Manager, PRISMA European Capacity Platform
"PRISMA European Booking Platform: Bridging markets and facilitating EU regulations"

09:50-10:15 **Anna Rizova**, Managing Partner, Wolf Theiss
"Legal Aspect of the Recent Developments in the Bulgarian gas Market"

10:15-10:40 **Christian Filippitsch**, Partner, Norton Rose Fulbright
"Regulatory and Competitive Aspects of Energy Markets"

10:40-11:10 **Coffee Break**

11:10-11:35 **Johannes Lambertz**, Regulatory Affairs, Open Grid Europe
"EU Level Supply and Security Regulation Update"

11:35-12:00 **Ana Stanić**, Partner, E&A Law Limited
"EU Energy Law: Detering Investment and Source of Uncertainty"

12:00 - 12:25 **Can Ogutcu**, Investment Officer, Energy Charter Secretariat
"Investment Risks in the Energy Sector and the Role of the Energy Charter on Investment Protection and Promotion"

12:25-12:50 **Bernhard Painz**, Head of Gas Department, Energie-Control Austria
"Security of Supply and Diversification"

12:50-13:50 **Lunch**

Upstream and Supply Session

Eastern Europe's Upstream Sector Outlook; Oil and Gas Production and Import Update and Forecast; Conventional and Unconventional Resources Potential in Eastern Europe; Mature Fields Utilization; Deepwater Activities in the Black Sea; Shale Gas Activities in Eastern Europe; Technological and Environmental Challenges; Tenders and Farm-in and Farm-out Dynamics; Geological and Political Risk Potential; International Oil Companies and National Oil Companies Partnership; Exploration in New and frontier areas; Efficiency improvement in Established and Mature Production Regions. Offshore Safety: Legal Aspects, EU Directive and its Implementation, Technical Solutions and Their Verification, Risk Assessment and Emergency Response

Legal and Regulatory Framework Session

Upstream: Shale Gas - Political, Environmental and Regulatory Aspects; Latest Developments in Conventional and Unconventional Resources; Regulations on National and European Levels; Licensing and Tax Regimes for Oil and Gas Exploration and Production; Trends and Policies for Investment Encouragements or Restrictions Gas Market: Energy Concepts and Realities - Success or Failure of Regulated or Liberal Market Designs; CAM and Entry-Exit System Regulation Implementation; Exemptions from Third Energy Package for New Infrastructure and Investment Risks; Prisma Capacity Trading Platform; Completion Law and its Implementation; Third and Fourth Energy Packages; Regulatory Incentives for Investments; Joint Ventures and Cartel Issues; Abuse of Dominant Position; Regulatory Tools for Virtual Capacity Trade; European Energy Union Impact on Gas; Liberalization of the Markets and Market Integration; Latest Developments in EU Law Energy Regulations and Their Legal Implications for Infrastructure Projects; Contract Arrangements. Developments and Practices in the EU; Role of Regulators; Regulatory Approaches for Security and Diversification of Supplies; Regulatory Approach toward Gas Price Formation; Disbalances of Gas Market Intergration and Investments in Gas Transmission under EU Regulation; EU- Long and Short-term Regulatory Developments; Development of PAN-European and Cross-Border Network Codes; ENTSOG Ten-Year-Development Plan. Climate Change Policies Implementation.

Infrastructure, Markets and Prices

Mergers and Acquisition, Privatization and Nationalization; Demand and Supply Outlook and Forecasts ; Regional Gas Storage and Flexibilities; Energy Scenarios and Role of Gas and Renewable Resources; Growth Potential and Investment Opportunities; Gas Storages and Hubs; LNG Opportunities; Gas Trade, Role of Long and Short Term Gas Supply Contracts; Refineries Developments and Oil Products Markets ; Oil and Gas Prices Decoupling; Gas Prices in the Balkan and Black Sea Region - spot, wellhead, import ; Caspian and Russian Oil and Gas Production and Export and Trans-Balkan and Black Sea Transit; Role of Southern Gas Corridor; Impact of East Mediterranean Gas Developments; Pipeline Projects Implementation: TAP, TANAP, Turkish Stream, Interconnections, AGRI, White Stream, Bulgaria-Greece, Bulgaria-Romania, Romania-Hungary; Impact on Role of TAP Virtual and Real Access to Multiple European Gas Markets ; Ukraine in Integrated European Gas Market; Security of Supply, Gas-to-Gas Competition and Market Integration; Diversification of Gas Supplies and Route; PCIs and How They are Enhanced and Supported by Market Forces; Integration of Transit with Domestic Supply Systems; Gas Flows and Reverse Gas Flows; Oil Indexation vs. Spot Market Pricing; Vertical Gas Corridor, East Ring; Energy Projects under European Fund for Strategic Investments

further details available at www.bbspetroleum.com

Registration Form

Please, photocopy this form and send to: Balkan and Black Sea Petroleum Association
Hristo Belchev No 2, Sofia 1000, Bulgaria: Tel: (00359 2) 986 06 85; Fax: (00359 2) 980 15 49.
E-mail: [bbbspetroleum@bbbspetroleum.com](mailto:bbspetroleum@bbbspetroleum.com)

Registration Deadline: April 4, 2016

Please complete in block capitals:

Mr. Ms. Dr.

First Name.....

Surname.....

Job title.....

Company.....

Address.....

Tel:.....Fax:.....

E-mail:.....

CONFERENCE INFORMATION

Registration: The Marriott Hotel, Vienna, Austria:

Thursday, April 7 13:00 – 14:00

Work Sessions: Thursday, April 7 14:00 - 19:00
Friday, April 8 09:00 - 13:00

Venue: The Marriott Hotel
Parking 12a
Vienna, 1010 Austria
Phone: 43 1 515180
Fax: 43 1 515186736

Language: English is the official language of the conference.
All documents and discussions will be in this language.

Overhead and data projectors will be available for the conference.
Registration fee includes documentation, lunches, cocktails and refreshments during work sessions.

PAYMENT DETAILS:

Registration fees

One Day fee (includes Dinner on 7th April 2016)

- Eur **800** for BBSPA members
 Eur **1000** for BBSPA non-members

I shall pay by bank transfer:
UniCredit Bulbank, 7 Sveta Nedelya Sq., Sofia, Bulgaria;
BIC: UNCRBGSF; Account Name:
Balkan and Black Sea Petroleum Association
IBAN (EUR): BG74 UNCR 7630 147 575 74 90

I shall pay on site in cash

Group Discounts:

- for three delegates from a company - 15% discount from the fee
- for four delegates from a company - 20% discount from the fee.

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ACCOMMODATION

To book, please contact the Marriott Hotel with reference to the BBSPA group. If you would prefer another hotel around Marriott Hotel, please contact BBSPA to be advised.

For more information on the event, please contact Ms. Monika Manolova, BBSPA:
e-mail: [bbbspetroleum@bbbspetroleum.com](mailto:bbspetroleum@bbbspetroleum.com); tel: (00359 2) 986 06 85; fax (00359 2) 980 15 49