

ANNUAL BBSPA CONFERENCE

APRIL 23-24, 2015

MARRIOTT HOTEL
VIENNA, AUSTRIA

23RD APRIL 2015

Upstream and Supply Session

13:00 - 14:00 Registration and Welcoming Coffee

14:00 - 14:05 Chairman's opening remarks

14:05 - 14:30 **Mr. Chris Meredith**, Senior Research Analyst, Wood Mackenzie

'The Competitive Position of Indigenous Gas Supply vs. Imports'



14:30 - 14:55 **Ms. Anna Rizova**, Managing Partner, Wolf Theiss

'Black Sea Upstream Projects - Bulgarian and Romanian Perspective'



14:55 - 15:20 **Mr. András Jenei**, Director, E2050 Interdisciplinary Research Center

'Shale Gas Development in Europe'



15:20 - 15:45 **Ms. Nicoleta Dima**, Principal Banker, Natural Resources, EBRD

'Financing Oil and Gas Upstream Projects'



15:45 - 16:15 Coffee Break

Session Chairman: *Valentin Kunev, BBSPA*

Eastern Europe's Upstream Sector Outlook; Oil and Gas Production and Import Update and Forecast; Conventional and Unconventional Resources Potential in Eastern Europe; Mature Fields Utilization; Deepwater Activities in the Black Sea; Shale Gas Activities in Eastern Europe; Technological and Environmental Challenges; Tenders and Farm-in and Farm-out Dynamics; Geological and Political Risk Potential; International Oil

Companies and National Oil Companies Partnership

Legal and Regulatory Framework

16:15 - 16:20 Chairman's opening remarks

16:20 - 16:45 **Mr. Krisztián Deme**, Head of Sales Marketing and Regulatory, Hungarian Gas Storage Ltd

'Revealing the Real Value of Underground Gas Storage'



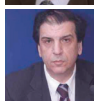
16:45 - 17:10 **Mr. Christian Filippitsch**, Partner, Norton Rose Fulbright

'Regulatory and Competitive Aspects of Energy Markets'



17:10 - 17:35 **Dr. Michael Thomadakis**, Member of the Board, Regulatory Authority for Energy Greece

'From Turkish Stream to Europe: the SEE-Stream?'



17:35 - 18:00 **Ms. Ilona Vári**, Head of EU Regulatory Affairs, MOL Group

'Challenges in the EU Energy Markets Towards 2020'



18:00 - 18:20 **Mr. Bernhard Painz**, Head of Gas Department, Energie-Control Austria

'Tools for the Completion of the Internal Energy Market – The Updated Gas Target Model'



20:00 Dinner

Session Chairman: *Christian Filippitsch, Norton Rose Fulbright*

Upstream: Shale Gas - Political, Environmental and Regulatory Aspects; Latest Developments in Conventional and Unconventional Resources; Regulations on National and European Levels; Licensing and Tax Regimes for Oil and Gas Exploration and Production; Trends and Policies for Investment Encouragements or Restrictions
Gas Market: Energy Concepts and Realities - Success or Failure of Regulated or Liberal Market Designs; CAM and Entry-Exit System Regulation Implementation; Exemptions from Third Energy Package for New Infrastructure and Investment Risks; Prisma Capacity Trading Platform; Completion Law and its Implementation; Third and Fourth Energy Packages; Regulatory Incentives for Investments; Joint Ventures and Cartel Issues; Abuse of Dominant Position; Regulatory tools for virtual capacity trade

24TH APRIL 2015

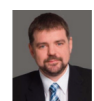
Infrastructure, Markets and Prices

8:30 - 9:00 Registration and Welcoming Coffee

9:00 - 9:05 Chairman's opening remarks

9:05 - 9:30 **Dr. Thomas Heissenberger**, Head of System Management, Gas Connect Austria

'Gas Transmission Projects in Austria'



9:30 - 9:55 **Mr. Vladimir Đurović**, Director Strategic Development Department, PLINACRO

'Gas Transmission Systems and Developments in Croatia and the Region'



9:55 - 10:20 **Mr. Mirek Topolánek**, Director, International Development & Public Affairs, Eustream

'Eastring, Solution for Balkan, Solution for Europe'



10:20 - 10:45 **Mr. Thilo Kassen**, Head of Platform Management, PRISMA European Capacity Platform

'Implementation of a Joint Platform. One Successful Example of Using PRISMA's platform.'



10:45 - 11:15 Coffee Break

11:15 - 11:40 **Mr. Gottfried Steiner**, Chairman of the Board, Central European Gas Hub

'CEGH, the Regional Hub for Central and Eastern Europe'



11:40 - 12:05 **Mr. Erol User**, President and CEO, User Danismanlik AS

'Turkey as an Energy Corridor'



12:05 - 12:30 **Ms. Andrada Irimie**, Energy Analyst, JBC Energy

'Exploring the Current Situation in the European Crude Market'



12:55 - 13:55 Lunch

Session Chairman: *Julian Bowden, BP*

Mergers and Acquisition, Privatization and Nationalization; Demand and Supply Outlook and Forecasts; Regional Gas Storage and Flexibilities; Energy Scenarios and Role of Gas and Renewable Resources; Growth Potential and Investment Opportunities; Gas Storages and Hubs; LNG Opportunities; Gas Trade, Role of Long and Short Term Gas Supply Contracts; Refineries Developments and Oil Products Markets; Oil and Gas Prices Decoupling; Gas Prices in the Balkan and Black Sea Region - spot, wellhead, import; Caspian and Russian Oil and Gas Production and Export and Trans-Balkan and Black Sea Transit; Role of Southern Gas Corridor; Impact of East Mediterranean Gas Developments; Pipeline Projects Implementation: TAP, TANAP, South Stream, Interconnections, AGRI, White Stream; Bulgaria-Greece, Bulgaria-Romania, Romania-Hungary; Impact on Role of TAP Virtual and Real Access to Multiple European Gas Markets; Ukraine in Integrated European Gas Market; Security of Supply, Gas-to-Gas Competition and Market Integration; Diversification of Gas Supplies and Route

Confirmed Participants: BBSPA, British Embassy, BP, Bulgartransgaz, Central European Gas Hub, E2050 Interdisciplinary Research Center, EBRD, E-CONTROL Austria, Eustream, EVN Trading SEE, Gas Connect Austria, GeoMarine, JBC Energy, MFGT, MOL Group, Norton Rose Fulbright, OGEP, Plan Energy, PLINACRO, PRISMA European Capacity, RAE Greece, ROMGAZ, TPAO, TRANSGAZ, User Danismanlik, Wood Mackenzie, Wolf Theiss

further details available at www.bbspetroleum.com